



Freeman
Mathis & Gary
When It Counts



## Aspen Accountants Professional Liability Risk Management

FMG risk management services offers personalized access to the Aspen Accountants Professional Liability Risk Management Hotline for policyholders. This hotline is only for insureds of Aspen who have an active policy of insurance. Through this service, our policyholders are able to take a deep breath as they receive a complimentary legal consultation from a team of superior attorneys with extensive experience in Accountants Professional Liability risk management. FMG provides best in class legal work coupled with a commitment to service and accountability to all clients.



1-844-RM-ASPEN



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<u>accountantsPLRM@fmglaw.com</u>



Click to access the Aspen portal



Free Initial Consultation

Initial free legal consultation.



Informative Response

Quick and informative responses tailored to your situation to mitigate loss and potential exposure.



Confidential Assistance

Confidential assistance, including but not limited to, exposure analysis, data preservation and document retention instructions, etc.



## Service Overview

- Initial free legal consultation
- Quick and informative responses tailored to your situation to mitigate loss and potential exposure
- Confidential and professional assistance, including but not limited to, exposure analysis, data preservation and document retention instructions, etc.
- Online tools skillfully created by FMG attorneys that cover a variety of topics related to Accountants Professional Liability Risk Management

## Sample Topics

- Engagement Letters
- Disengagement Letters
- Client Termination Issues
- Outsourcing
- Document Retention Policies
- Independence Issues
- Client Acceptance/Termination Procedures
- The Corporate Transparency Act
- Conservation Easements
- PPP Issues
- Peer Review

## Requesting a Consultation

Aspen Insured & Policy Number*
Email Address*
State Where Issue Occurred*
Other Potential Related Parties*

- \* It is important to understand that no attorney-client privilege will be formed nor exist, between you and FMG, simply by requesting a consultation. No such attorney-client privilege will be formed nor exists unless and until:
  - 1. You complete a request for consultation form;
  - 2. You agree to the terms and conditions of the engagement as set forth in the agreement provided by FMG;
  - 3. FMG advises you that there are no conflicts in connection with the potential consultation; and
  - 4. FMG accepts the request and agrees to consult with you.

